



BEOS

AAPG | PESGB
Business
& Exploration
Opportunities
Show

BEOS 2022

CGEF Trip Report



CANADIAN GLOBAL
ENERGY FORUM

Business and Exploration Opportunities Show (BEOS)

- Sept 1-2nd, London UK
- Combination of former PROSPEX and AAPGX Conferences
- Organizers: PESGB and AAPG Europe



<https://www.beosevent.com/>



CANADIAN GLOBAL
ENERGY FORUM

Program

► Industry Future Outlook

► 2022-23 Global Bid Rounds

► Shaping the Future

► Business, Commercial and
Financing landscape

► Monetising Exploration

► NOCs / Resource Holders

► Technology / Operations

► Navigating the Transition

► The Future for Exploration
Geosciences

► Prospects to Go

UK & Europe, Middle East, Africa, Americas, Asia/Pacific

62 talks, 1 panel session



CANADIAN GLOBAL
ENERGY FORUM

Organisers

Morning

Time	Stream A (Auditorium)	Time	Stream B (Room B+C)
8:00-8:30	Halls open - networking	8:00-8:30	Halls open - networking
Theme	Exploration & Production landscape	Theme	Transition Solutions
8:30-9:00	Welcome note from AAPG and PESGB Presidents		
9:00-9:30	Keynote to Conference	9:00-9:30	
9:30-9:50	The next 5 years - drivers and focus for global exploration	9:30-9:50	Energy Transition and New Energy - CCS evaluation workflows
	Graeme Bagley, Westwood Exploration Energy		Nick Lee, PGS
9:50-10:10	2022-23 Global Bid rounds	9:50-10:10	Nautilus Carbon Services - the pure carbon storage player, providing optimal storage sites for the energy transition
	Michael Wynne, IHS		Harald Østby, Nautilus Carbon Services
10:10-10:30	E&P Equities in the Energy Transition	10:10-10:30	Global Hydrogen and CCS Activity Hotspots
	Anish Kapadia, Hannam & Partners / AKAP Energy		Jonathan Craig, NVentures
10:30-10:50	A UK growth success case against a challenging backdrop	10:30-10:50	Retooling O&G workflows for Wind Development; from Hydrocarbons to Wind Farms
	Andy Hockey, IOG		Glen F. Penfield, S&P Global
10:50-11:30	Break - Networking	10:50-11:30	Break - Networking
Theme	Shaping the future	Theme	Geothermal & Hybrid renewable Exploration
11:30-12:30	Industry and Landscape Challenges for Exploration: Shaping the future	11:30-11:50	Geothermal Exploration: Preconceptions, Paradigms and Practical solutions
	Panel discussion (1h) moderated by Stacey Kivel		Andy Wood, CeraPhi Energy
	Confirmed Panelists:		
	Jeremy Low, Houlihan Lokey	11:50-12:10	Exploration for Hybrid renewable Energy solutions
	Duncan Rushworth, Tower Resources		William David Hartell, Stellae Energy
	Andrew Monk, VSA Capital		
	Paul Haywood, Block Energy	12:10-12:30	Carbon Capture and Storage on the UKCS
	Nick Terrell, UK Task Force		Owain Tucker, Shell

12:30-13:30	Lunch	12:30-13:30	Lunch	Afternoon
Theme	Commercial and Financing Landscape	Theme	Americas	
13:30-13:50	International Financing Challenges and Solutions for E&P <i>Ade Adeola, Standard Chartered</i>	13:30-13:50	Hunting for Venus in the Pelotas Basin <i>Neil Hodgson, Searcher Seismic</i>	
13:50-14:10	E&P Landscape state of play <i>Mike Lakin, Envoi</i>	13:50-14:10	Exploration History and Development of the Guyana-Suriname Basin and Analogues from the South Atlantic Conjugate Margin <i>Mike Cooper, TROVE 1st SUB</i>	
14:10-14:30	Energy Transition & Security: near term impact on Upstream Oil & Gas <i>Doug Rycroft, Gneiss Energy</i>	14:10-14:30	GOM Shelf: Large Cretaceous Exploration Opportunity, with Additional Shallow Development for Rapid Cash-back <i>Peter Mullin, Werrus AquaMarine</i>	
14:30-15:00	Challenges of Raising Capital / International Finance <i>Rob Tims, RWT Energy Advisors</i>	14:30-15:00	Jamaica – the Next Great Exploration Hotspot in the Caribbean? <i>Paul Ryan, UOG PLC</i>	
15:00-15:30	Break - Networking	15:00-15:30	Break - Networking	
Theme	Monetising Exploration	Theme	Americas	
15:30-16:00	Anchois and beyond? <i>Duncan Wallace, Chariot Transitional Energy</i>	15:30-16:00	Americas Prospects to Go - Opportunities in Colombia and Ecuador for the Full Energy Spectrum <i>Andres Mesa, Horizonz Consulting</i>	
16:00-16:30	The Cabora Bassa project Zimbabwe <i>Stuart Lake, Invictus Energy</i>	16:00-16:30	Americas Prospects to Go - Uruguay & Suriname, Exploration Potential along the Circum-Atlantic Margin <i>Randy Hiscock, Challenger Energy</i>	
16:30-17:00	Observations on the Exploration A&D market <i>Mark Llamas, LAB Advisors</i>	16:30-17:00	International E&P Opportunities with a focus on the Caribbean <i>Mike Lakin - Envoi</i>	
17:00-19:00	SOCIAL EVENT			

Afternoon

Sept 1st Program



**CANADIAN GLOBAL
ENERGY FORUM**

Sept 2nd Program



CANADIAN GLOBAL
ENERGY FORUM

TIME	Stream A2 (Auditorium)	TIME	Stream B2 (Room B+C)
08:00-08:30	Halls open - networking	08:00-08:30	Halls open - networking
<i>Theme</i>	<i>NOCs</i>	<i>Theme</i>	<i>Europe and Med</i>
8:30-8:45	4th Bid Round Offshore Israel Speaker TBC - Ministry of Energy, Israel	<h2>Morning</h2>	
8:45-9:00	Paradigm shift in Namibia Hydrocarbon Prospectivity Victoria Sibeya - Namibia, NAMCOR		
9:00-9:15	Mozambique Open Acreage Exploration Opportunities Rudêncio Morales, ENH		
9:15-9:30	Moroccan HC Exploration Opportunities in the Spotlight Cherradi Bouchra, ONHYM	9:00-9:30	A decade of exploration in the UK and Norway Alyson Harding, Westwood Energy Group
9:30-9:45	Lebanon Second Offshore Licensing Round Wissam Zahabi, Lebanon Petroleum Administration	9:30-9:50	The Case for Responsible Upstream Investment on the UKCS Graham Goffey, UK Exploration Task Force
9:45-10:00	Extended Shallow Water Tano (ESWT) Farm-In Opportunity, Ghana Anass Ammah , Base Energy Ghana	9:50-10:10	Tuksar Gas Project Paul Dailly, Athena Exploration
10:00-10:15	Americas Prospects to Go-Uruguay bid round & new hydrocarbon projects Josefina Marmisolle, ANCAP Uruguay	10:10-10:30	CNS Jurassic opportunity "Syros" Matthew Dack, Deltic Energy
10:15-10:30	Suriname Open for Business and Investment Opportunities Nohar Poeketi, Staatsolie	10:30-10:50	UK/Europe Prospects to go - The Devils Hole Horst Niels Arveschoug and James Edens, NSNRL
10:30-10:45	Extraordinary New Potential and Farm-in Opportunity in Papua New Guinea Alaister Shakerley, Larus Energy		
10:50-11:30	Break - Networking		Break - Networking
<i>Theme</i>	<i>Asia/Pacific</i>		<i>UK & Europe</i>
11:30-11:50	A review of global exploration opportunities Ian Cross, Moyes & Co		UK/Europe Prospects to Go: The Tuck Gas Appraisal Opportunity West of Shetland James Jordan, Spark New Energies
11:50-12:10	Asia LNG Appraisal & Development opportunity, Chuditch, Offshore Timor Leste Colin Murray, Sundagas		UK/Europe Prospects to Go - Paleozoic and Mesozoic Prospectivity on the UK Mid-North Sea High Kees Jongepier, Draupner Energy AB

<i>Theme</i>	<i>Middle East and Africa</i>		<i>Navigating the Transition</i>
13:30-13:50	Africa Exploration overview Obo Idornigle, Welligence		Keynote speech - Navigating the Transition – providing secure energy in an uncertain world Mike Thalen, OEUK
13:50-14:10	The Coming 'Creaming Curve' Inversions in Gabon and Elsewhere Glen T. Penfield, Chicxulub Geosciences		ESG, sustainability and emissions – What it practically means for companies in the industry right now Rachel Gavey, Sustain:able
14:10-14:30	Investing in Africa for the Transition Ian Cloke, Afrenta		Sustainable seismic to support the UK energy transition David Barlass, Schlumberger
14:30-15:00	The long journey to Venus Phil Birch, Impact		ESG: a people led approach Clara Altobelli, Serica energy
15:00-15:30	Break - Networking		Break - Networking
<i>Theme</i>	<i>NOCs</i>		<i>The future for Exploration Geosciences</i>
15:30-15:50	Middle East/Africa Prospects to Go - Southern MSGBC Basin – Where are the discoveries? Ben Sayers, Future Energy Consultants	15:30-16:00	Skills and needs for the next generation Zoe Suren, Energilink
15:50-16:10	Middle East/Africa Prospects to Go - WCTP2 – An opportunity to take a significant interest in the sweet spot of the Tano Basin, Ghana Geoff Grant, Springfield Group		
16:10-16:25	Middle East/Africa Prospects to Go - Inezghane Morocco Jamie White, Europa Oil and Gas	16:00-16:30	Technology, Transition and People: Ingredients for success Jozsef Martin, Preng & Associates
16:25-16:40	Exploration opportunities East of the Faroes Barbara B. Hansen , Jorðfeingi		
16:40-16:55	UK/Europe Prospects to Go - 3D seismic identification of natural fractures in class I reservoirs (Georgia) Stephen James / Paul Wilson, BlockEnergy		<h2>Afternoon</h2>
16:55-17:00	New Exploration Opportunities for Oil and Gas Exploration in Poland Krystian WÓJCIK, Polish Geological Institute - National Research Institute		
17:00-19:00	END OF BEOS		

Who was there?

Exhibitors

- 50, including;
- Smaller oil companies, often based in UK
- Private equity firms
- Seismic and data management
- Geoservice consultants
- National oil companies and regulators (9)

Attendees and Speakers

- Approximately 310 attendees
 - Geoscientists, business development, financial/commercial, consultants
- 55 speakers
- CGEF and Member company representation
- Simon Haynes (CGEF) + Curtis Evert (Sherritt) and Mike Lakin (Envoi)
- John Pooler (Capitaine Energy)



**CANADIAN GLOBAL
ENERGY FORUM**

Opportunities for Canadian E&Ps

Farm-ins (25+)

- **Africa** – Namibia, Mozambique, Morocco, Gabon, Ghana, Zimbabwe
- **Europe** – offshore Norway, UK North Sea, West Shetland, Faroes, Ireland
- **Middle East** – Lebanon, Iraq, Yemen
- **SE Asia** – offshore Timor, Australia, New Guinea, Philippines
- **Central and South America** – Guyana, Uruguay, Suriname, Columbian, Ecuador, Jamaica, Trinidad and Tobago

Licence Bid Rounds (8 countries)

- Norway
- UK
- Faroe Islands
- Offshore Newfoundland and Labrador
- Uruguay
- Lebanon
- Morocco
- Namibia

*For further information on these opportunities contact
Simon Haynes: shaynes@CGEF.org*



CANADIAN GLOBAL
ENERGY FORUM

Success stories

- 1 Canadian company (CGEF member) reported that they are confident that they will get funding for one of their overseas projects because they attended BEOS with CGEF's sponsorship and support
- Plan to present the project at a future CGEF luncheon



CANADIAN GLOBAL
ENERGY FORUM

Key take-aways

- Cautious optimism
 - Energy security
- Abundant prospects
- Exploration investment still “reluctant”
- Lots of interest in the Energy Transition – and where it is going
- Huge focus on CCUS
 - Opportunities for geoscientists
- At least one Canadian company had a direct benefit from attending BEOS with CGEF support



Funding for trip provided in part from a grant by CanExport



CANADIAN GLOBAL
ENERGY FORUM